IN THE UNITED STATES DISTRICT COURT FOR THE NORTHERN DISTRICT OF GEORGIA ATLANTA DIVISION

SECURITIES AND EXCHANGE COMMISSION,

Plaintiff,

Civil Action No.: 1:12-cv-2296-TCB

v.

AUBREY LEE PRICE; PFG, LLC; PFGBI, LLC; MONTGOMERY ASSET MANAGEMENT, LLC f/k/a PFG ASSET MANAGEMENT, LLC, (Florida limited liability company); and MONTGOMERY ASSET MANAGEMENT, LLC f/k/a PFG ASSET MANAGEMENT, LLC (Georgia limited liability company)

Defendants.

AGREED ORDER

This cause came before the Court on the Receiver's Unopposed Motion to Approve Production of Documents to St. Paul Mercury Insurance Company Subject to Confidentiality Requirements (the "Motion"), and having reviewed the Record and being otherwise fully advised of the matter, it is HEREBY ORDERED AND ADJUDGED AS FOLLOWS:

1. The Receiver shall produce digital copies of the Receiver's Documents, as that term is defined in the Motion (the "Produced Documents"), to counsel

for St. Paul Mercury Insurance Company ("St. Paul") subject to the

conditions set forth in this Order.

2. The Produced Documents shall be kept strictly confidential and only

available to the St. Paul counsel and their respective legal assistants, experts,

and legal staff, and shall be used solely for the purposes of evaluating the

"Claim," as defined in the Motion.

3. St. Paul shall use the Produced Documents only for the purposes of the

Claim.

4. Within seven business days following the resolution of the Claim, all of the

remaining copies of the Produced Documents shall be permanently

destroyed by St. Paul, their counsel and any other parties in the possession of

copies of the Produced Documents pursuant to this Order.

5. Any party that violates the confidentiality provisions of this Order shall be

subject to the contempt powers of this Court.

IT IS SO ORDERED, this 20th day of January, 2015, in Atlanta, Georgia.

Honorable Timothy C. Batten

Vinothe C. Date

UNITED STATES DISTRICT JUDGE

NORTHERN DISTRICT OF GEORGIA